

IMPORTANT DISCLOSURE INFORMATION

BKD Wealth Advisors, LLC or BKD Wealth Advisors DBA BKD Family Office ("*Company*") is an SEC-registered investment adviser located in Springfield, Missouri. *Company* and its representatives are in compliance with the current filing requirements imposed upon SEC-registered investment advisers by those states in which *Company* maintains clients. *Company* may only transact business in those states in which it is registered, or qualifies for an exemption or exclusion from registration requirements. *Company's* website is limited to the dissemination of general information pertaining to its advisory services, together with access to additional investment-related information, publications, and links. Accordingly, the publication of *Company's* website on the internet should not be construed by any consumer and/or prospective client as *Company's* solicitation to affect, or attempt to affect transactions in securities, or the rendering of personalized investment advice for compensation, over the internet. Any subsequent, direct communication by *Company* with a prospective client shall be conducted by a representative that is either registered or qualifies for an exemption or exclusion from registration in the state where the prospective client resides. For information pertaining to the registration status of *Company*, please contact the SEC or the state securities regulators for those states in which *Company* maintains a notice filing. A copy of *Company's* current written disclosure statement discussing *Company's* business operations, services, and fees is available from *Company* upon written request. ***Company* does not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to *Company* website or incorporated herein, and therefore takes no responsibility. All such information is provided solely for convenience purposes only and all users thereof should be guided accordingly.**

Please remember that different types of investments involve varying degrees of risk, and there can be no assurance that the future performance of any specific investment or investment strategy (including those undertaken or recommended by *Company*), will be profitable or equal any historical performance level(s).

Certain portions of *Company's* website, e.g., newsletters, articles, commentaries, etc., may contain a discussion of, and/or provide access to, *Company* (and those of other investment and noninvestment professionals) positions and/or recommendations as of a specific prior date. Due to various factors, including changing market conditions, such discussion may no longer be reflective of current position(s) and/or recommendation(s). Moreover, no client or prospective client should assume that any such discussion serves as the receipt of, or a substitute for, personalized advice from *Company*, or from any other investment professional. *Company* is neither an attorney nor an accountant, and no portion of the website content should be interpreted as legal, accounting or tax advice.

To the extent that any client or prospective client uses any economic calculator or similar interactive device contained within or linked to *Company's* website, the client and/or prospective client acknowledges and understands that the information resulting from the use of any such calculator/device, is not, and should not be construed, in any manner whatsoever, as the receipt of, or a substitute for, personalized individual advice from *Company*, or from any other investment professional. Each client and prospective client agrees, as a condition precedent to his/her/its access to *Company's* website, to release and hold harmless *Company*, its officers, directors, owners, employees and agents from any and all adverse consequences resulting from any of his/her/its actions and/or omissions which are independent of his/her/its receipt of personalized individual advice from *Company*.

Assets Under Management

Assets Under Management include all accounts for which BKDWA has transactional authority. This could include discretionary or nondiscretionary accounts. Assets Under Advisement include assets for which BKDWA does not have transactional authority. Rather, BKDWA has an ongoing duty to monitor accounts and provide advice to clients.

Rankings & Recognition

Rankings and/or recognition by unaffiliated rating services and/or publications should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if Company is engaged, or continues to be engaged, to provide investment advisory services, nor should it be construed as a current or past endorsement of Company by any of its clients. Rankings published by magazines, and others, generally base their selections exclusively on information prepared and/or submitted by the recognized adviser.

Rankings determined by methodology as described by each respective publication.

Forbes – Top 100 Registered Investment Advisors (RIAs) Of 2019 By Assets

“Forbes” is a registered mark of Forbes, LLC. Data for the Forbes “Top 100 Registered Investment Advisors (RIAs) Of 2019 By Assets” list is compiled by Forbes’ partners at RIA Channel, an affiliate of RIA Database, an independently owned and operated data company that collects and profiles financial advisory firms. The list includes 100 firms based on both size and growth in assets.

RIA Channel ranked the Top 100 RIA firms of 2019 based on a proprietary set of criteria and data. The ranking is based on both size and growth in assets. RIA Database (RIADatabase.com) was used for regulatory data, organic research, and advisor surveys. We recognize these firms as leaders in their field and congratulate them on their success. Assets under management are as reported to the SEC as of November 15, 2019.

Neither BKD Wealth Advisors, LLC (“BKDWA”) nor any other participating advisers paid a fee to be eligible for the “Top 100 Registered Investment Advisors (RIAs) Of 2019 By Assets” ranking. BKDWA is unaware of any undisclosed facts that could potentially invalidate the appropriateness of the ranking. By virtue of disclosing this ranking, BKDWA is disclosing favorable ratings (to the extent that BKDWA is ranked above other advisors) and unfavorable ratings (to the extent that BKDWA is ranked below other advisors). The ranking may not be representative of any one client’s experience because of the way in which it is calculated. The ranking is independently granted. The ranking is absolutely not indicative of BKDWA’s and its advisors’ future performance, or any future performance pertaining to its clients’ investments. This ranking or any other rankings and/or recognition by unaffiliated rating services and/or publications should not be construed as a guarantee that a client will experience a certain level of results or satisfaction if BKDWA is engaged, nor should it be construed as a current or past endorsement by any of its clients. A copy of BKDWA’s current written disclosure statement discussing its advisory services and fees remains available upon request. Information about the methodology behind the Top 100 Registered Investment Advisors (RIAs) Of 2019 By Assets ranking is available at the following link:

<https://www.riachannel.com/top-100-wealth-managers-ranking-2019/>

Accounting Today – Top Firms by AUM

Accounting Today, a SourceMedia brand, is a leading information resource for public accountants. Data for the Accounting Today “2020 Top Firms by AUM” list is provided by Audit Analytics, an online intelligence service that delivers audit, regulator, and disclosure analysis to the accounting community. The list includes 150 firms based on reported assets under management.

The 2020 Top Firms by AUM ranking is based on submissions made by more than 150 firms. AUM reported for each firm was based on the “as of” date supplied by the reporting firm, which in no case was earlier than year-end 2019.

Neither BKD Wealth Advisors, LLC (“BKDWA”) nor any other participating advisers paid a fee to be eligible for the “Accounting Today 2020 Top Firms by AUM” ranking. BKDWA is unaware of any undisclosed facts that could potentially invalidate the appropriateness of the ranking. By virtue of disclosing this ranking, BKDWA is disclosing favorable ratings (to the extent that BKDWA is ranked above other advisers) and unfavorable ratings (to the extent that BKDWA is ranked below other advisers). The ranking may not be representative of any one client’s experience because of the way in which it is calculated. The ranking is independently granted. The ranking is absolutely not indicative of BKDWA’s and its advisers’ future performance, or any future performance pertaining to its clients’ investments. This ranking or any other rankings and/or recognition by unaffiliated rating services and/or publications should not be construed as a guarantee that a client will experience a certain level of results or satisfaction if BKDWA is engaged, nor should it be construed as a current or past endorsement by any of its clients. A copy of BKDWA’s current written disclosure statement discussing its advisory services and fees remains available upon request.

The full ranking and additional information about the methodology behind the Accounting Today 2020 Top Firms by AUM ranking is available at the following link: <https://www.accountingtoday.com/report/the-top-firms-by-aum>

CNBC – FA 100 of 2020

CNBC enlisted data provider AccuPoint Solutions to assist with the ranking of registered investment advisors for this year’s FA 100 list. The methodology consisted of first analyzing a variety of core data points from AccuPoint’s database of financial services firms. This analysis started with an initial list of 37,369 RIA firms. AccuPoint then applied weighted categories to further refine and rank the firms, ultimately creating the list of the top 100.

The primary data points used in the analysis were reviewed, either as a minimum baseline or within a range, eliminating those firms that did not meet our requirements. Once the initial list was compiled, weightings were also applied accordingly. These data points included: disclosures, number of years in the business, number of employees, number of investment advisors registered with the firm, ratio of investment advisors to total number of employees, total assets under management, percentage of discretionary assets under management, total accounts under management, number of states where the RIA is registered, country of domicile.

Neither BKD Wealth Advisors, LLC (“BKDWA”) nor any other participating advisers paid a fee to be eligible for the “CNBC FA 100” ranking. BKDWA is unaware of any undisclosed facts that could potentially invalidate the appropriateness of the ranking. By virtue of disclosing this ranking, BKDWA is disclosing favorable ratings (to the extent that BKDWA is ranked above other advisers) and unfavorable ratings (to the extent that BKDWA is ranked below other advisers). The ranking may not be representative of any one client’s experience because of the way in which it is calculated. The ranking is independently granted. The ranking is absolutely not indicative of BKDWA’s and its advisers’ future performance, or any future performance pertaining to its clients’ investments. This ranking or any other rankings and/or recognition by unaffiliated rating services and/or publications should not be construed as a guarantee that a client will experience a certain level of results or satisfaction if BKDWA is engaged, nor should it be construed as a current or past endorsement by any of its clients. A copy of BKDWA’s current written disclosure statement discussing its advisory services and fees remains available upon request.

The full ranking and additional information about the methodology behind the 2020 CNBC FA 100 is available at the following link: <https://www.cnbc.com/2020/10/06/fa-100-cnbc-ranks-the-top-rated-financial-advisory-firms-of-2020.html>

Financial Times 300: 2020 Top Registered Investment Advisers

The Financial Times 300 Top Registered Investment Advisers is an independent listing produced annually by Ignites Research, a division of Money-Media, Inc., on behalf of the Financial Times (July 2020). The FT 300 is based on data gathered from RIA firms, regulatory disclosures, and the FT’s research. The listing reflected each practice’s performance in six primary areas: assets under management, asset growth, compliance record, years in existence, credentials and online accessibility. Over 750 qualified firms applied for the award, 300 of which were selected (40%). This award does not evaluate the quality of services provided to clients and is not indicative of the practice’s future performance. Neither the RIA firms nor their employees pay a fee to The *Financial Times* in exchange for inclusion in the FT 300.

RIA firms applied for consideration, having met a minimum set of criteria. Applicants were then graded on six factors: assets under management (AUM); AUM growth rate; years in existence; advanced industry credentials of the firm’s advisers; online accessibility; and compliance records. There are no fees or other considerations required of RIAs that apply for the FT 300.

Neither BKDWA nor any other participating advisers paid a fee to be eligible for the Financial Times Top 300 ranking. BKDWA is unaware of any undisclosed facts that could potentially invalidate the appropriateness of the ranking. By virtue of disclosing this ranking, BKDWA is disclosing favorable ratings (to the extent that BKDWA is ranked above other advisers) and unfavorable ratings (to the extent that BKDWA is ranked below other advisers). The FT ranking is comprised of the top 300 advisers out of over 750 qualified firms. The ranking may not be representative of any one client’s experience because of the way in which it is calculated. The ranking is independently granted. The ranking is absolutely not indicative of BKDWA’s and its advisers’ future performance, or any future performance pertaining to its clients’ investments. This ranking or any other rankings and/or recognition by unaffiliated rating services and/or publications should not be construed as a guarantee that a client will experience a certain level of results or satisfaction if BKDWA is engaged, nor should it be construed as a current or past

endorsement by any of its clients. A copy of BKDWA's current written disclosure statement discussing its advisory services and fees remains available upon request.

Additional information about the methodology behind the Financial Times Top 300 ranking and the full list of recognized firms are available at <https://www.ft.com/content/6a45556e-6c21-4770-bc94-468fee0de563>.

Client Survey

The survey was sent in October 2017 to core and impact clients (typically clients with \$750,000 or more in assets under management) and retired partners. Current partners and employees of BKD were excluded from this survey. The survey was sent to approximately 630 clients. This survey solicited information regarding clients' likelihood of referrals, satisfaction level, expectations and overall comfort with BKD Wealth Advisors. Satisfaction is not an indication of returns. Clients could remain anonymous in their responses. The survey response rate was 47 percent. The rating is an average response of all clients who participated in the survey and may not represent any one client's experiences or future performance. BKD Wealth Advisors paid ActiFi to conduct the survey. Surveys were submitted directly to ActiFi and ActiFi calculated overall results.

Clients were excluded from the survey if they were not clients before January 2017. 401(k) plans were excluded from the survey. Donor-advised fund accounts were not included in the survey; however, the donor may have been surveyed as an individual account holder. Certain otherwise qualifying clients with no access to computer or email were removed from survey. Some clients were removed from the survey due to advanced age or severe medical conditions. Certain clients in midtransition from one advisor to another did not receive the survey. Some clients may serve in multiple capacities as a trustee and individual. Clients in this situation may have only received one survey. Certain otherwise qualifying client have opted out of this and future surveys as noted in BKDWA's CRM.