IMPORTANT DISCLOSURE INFORMATION

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To the extent that any client or prospective client uses any economic calculator or similar interactive device contained within or linked to *Company's* website, the client and/or prospective client acknowledges and understands that the information resulting from the use of any such calculator/device, is not, and should not be construed, in any manner whatsoever, as the receipt of, or a substitute for, personalized individual advice from *Company*, or from any other investment professional.

Each client and prospective client agrees, as a condition precedent to his/her/its access to *Company's* website, to release and hold harmless *Company*, its officers, directors, owners, employees and agents from any and all adverse consequences resulting from any of his/her/its actions and/or omissions which are independent of his/her/its receipt of personalized individual advice from *Company*.

Rankings & Recognition

Rankings and/or recognition by unaffiliated rating services and/or publications should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if *Company* is engaged, or continues to be engaged, to provide investment advisory services, nor should it be construed as a current or past endorsement of *Company* by any of its clients. Rankings published by magazines, and others, generally base their selections exclusively on information prepared and/or submitted by the recognized adviser.

Client Survey

The survey was sent in October 2017 to core and impact clients (typically clients with $750,000 or more in assets under management) and retired partners. Current partners and employees of BKD were excluded from this survey. The survey was sent to approximately 630 clients. This survey solicited information regarding clients' likelihood of referrals, satisfaction level, expectations and overall comfort with BKD Wealth Advisors. Satisfaction is not an indication of returns. Clients could remain anonymous in their responses. The survey response rate was 47 percent. The rating is an average response of all clients who participated in the survey and may not represent any one client's experiences or future performance. BKD Wealth Advisors paid ActiFi to conduct the survey. Surveys were submitted directly to ActiFi and ActiFi calculated overall results.

Clients were excluded from the survey if they were not clients before January 2017. 401(k) plans were excluded from the survey. Donor-advised fund accounts were not included in the survey; however, the donor may have been surveyed as an individual account holder. Certain otherwise qualifying clients with no access to computer or email were removed from survey. Some clients were removed from the survey due to advanced age or severe medical conditions. Certain clients in midtransition from one advisor to another did not receive the survey. Some clients may serve in multiple capacities as a trustee and individual. Clients in this situation may have only received one survey. Certain otherwise qualifying client have opted out of this and future surveys as noted in BKDWA's CRM.