BKD 990connect

experience **insights //** Not-for-profit organizations face unique regulatory requirements and extensive paperwork; finding efficiencies wherever possible is crucial to success. Accurately completing your annual IRS Form 990 is key to ensuring those who support and oversee your organization have the information they need. You need a firm that has experience dealing with the issues you face—and can offer an easier and more efficient way to address those issues. That's why we've developed **BKD 990connect**, an online system that can help you navigate the extensive and often confusing 990 process.

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to learn more

Using the 990connect system is a significant upgrade from filling out the 990 from scratch each year—or even from using a spreadsheet program such as Microsoft Excel to accumulate the information needed to complete the form. While no tool is a substitute for face-to-face guidance from an experienced advisor, this online system can reduce the time you spend gathering information, comparing year-over-year data, staying on top of the latest IRS guidance and much more.

STREAMLINED PROCESS

Our easy-to-use interface can streamline the Form 990 process in a number of ways:

- Multiple users can simultaneously update the form, saving time and effort

- Questions are dynamically tailored to your unique situation, reducing time spent gathering unnecessary data

- Prior-year response is displayed next to each question, offering easy reference

- Convenient help features answer common questions and connect you to BKD insights

- Progress trackers help you stay organized and on schedule

- Comments feature provides timely assistance from your BKD professional, who can work with you through the process without repeated phone calls or emails
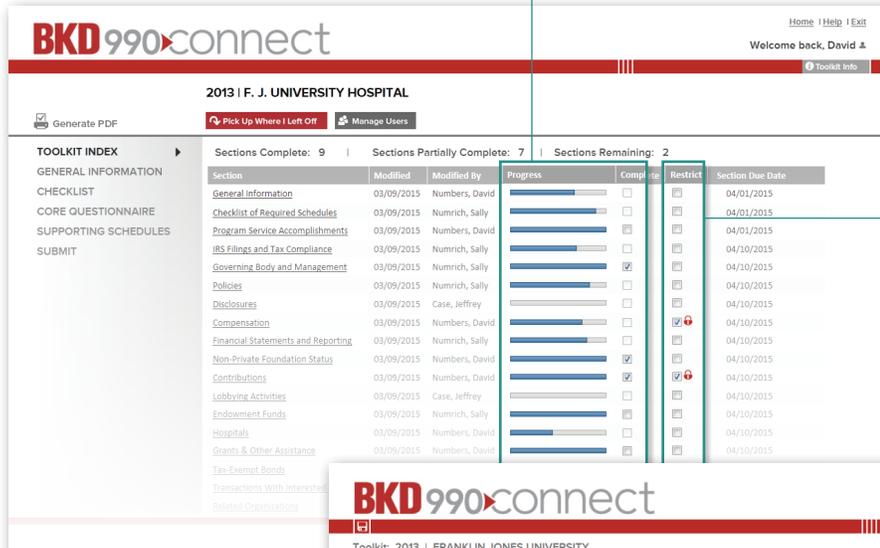
ADDRESSING RISK

Any tax filing carries some level of risk, especially if those filings are publicly available. 990connect is designed to help you address potential risk areas:

- You can protect sensitive data by restricting access to all or parts of the system to authorized personnel within your organization.

- The built-in audit trail tracks when changes are made and by whom.

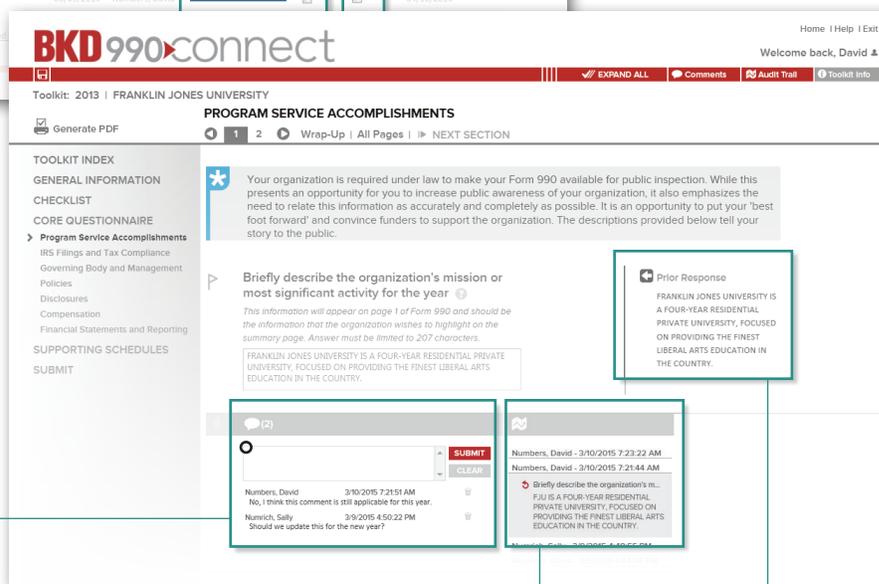- All information provided is housed within BKD's secure online portal.

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By using 990connect, you can spend less time addressing technical issues associated with your tax filing and focus more on your organization's day-to-day operations.

PROGRESS TRACKERS can help you stay organized and on schedule.

RESTRICT ACCESS
to certain sections for authorized personnel within your organization.

BUILT-IN COMMENTS
feature connects you with timely assistance from your BKD professional.

BUILT-IN AUDIT TRAIL
tracks when changes are made and by whom.

PRIOR-YEAR RESPONSE
is displayed next to each question for easy reference.

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