



BKD
Corporate Finance, LLC

Long-Term Care & Senior Housing Regional M&A Update

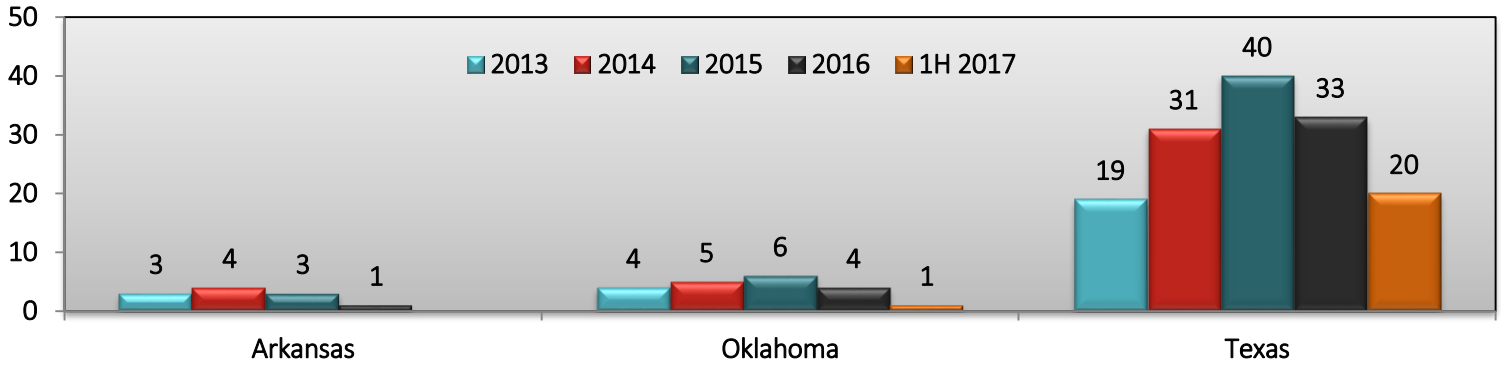
1H 2017 – SOUTH REGION

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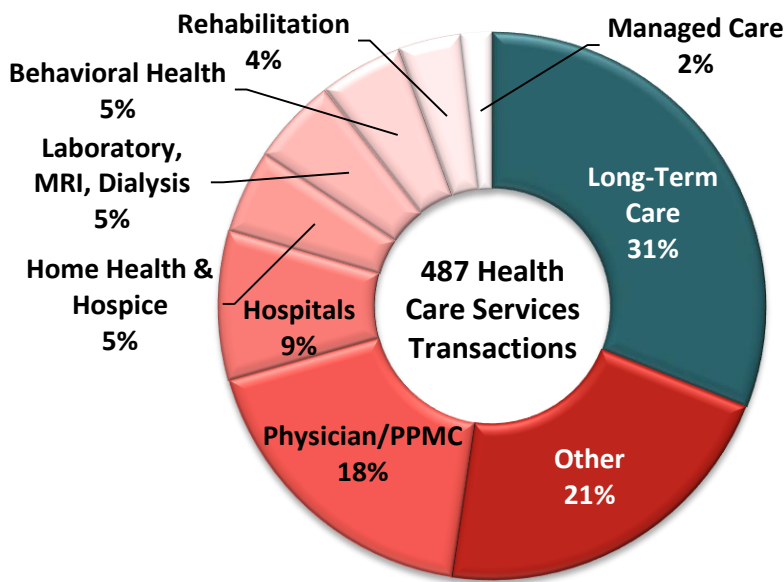
1H 2017



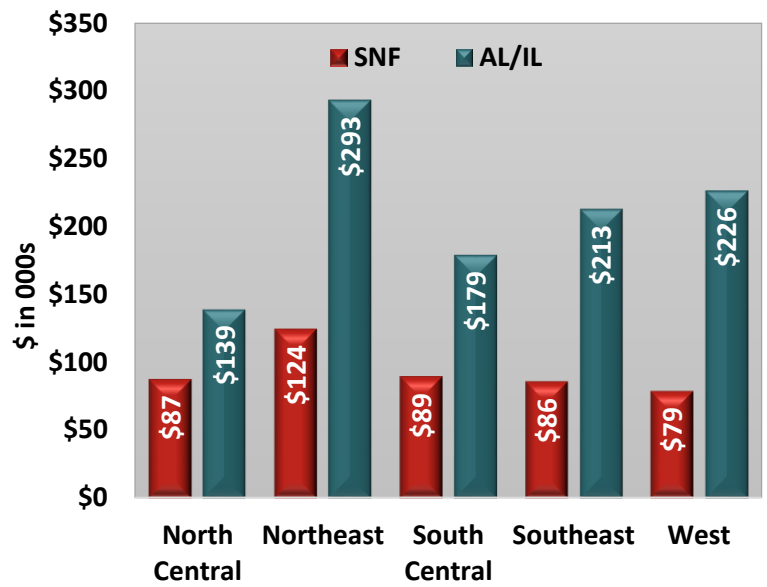
LTC & SENIOR HOUSING DEALS BY STATE



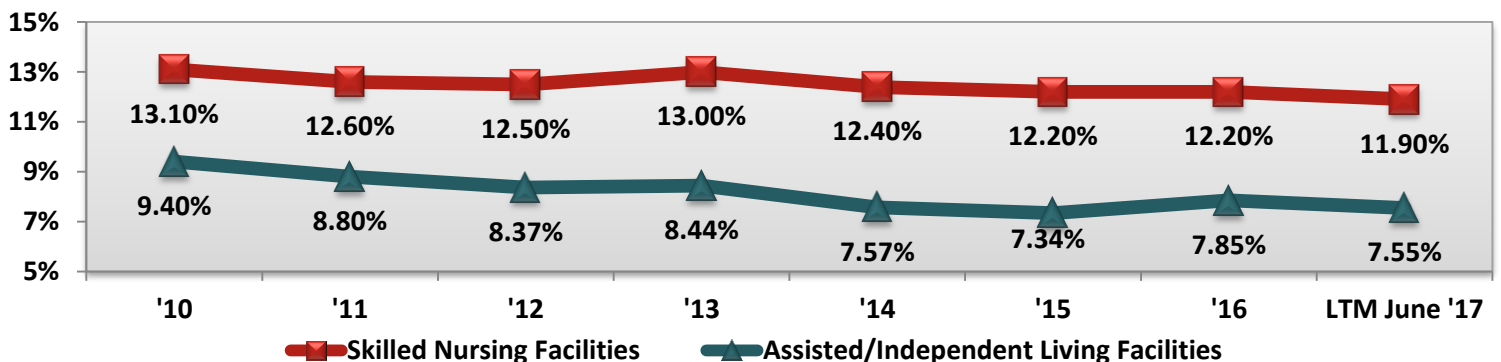
U.S. HEALTH CARE DEAL VOLUME 1H 2017



AVERAGE PRICE PER UNIT/BED BY REGION 2016



AVERAGE U.S. HISTORICAL DEAL CAPITALIZATION RATES



Source: Irving Levin Associates, Inc.



LONG-TERM CARE CONTACTS



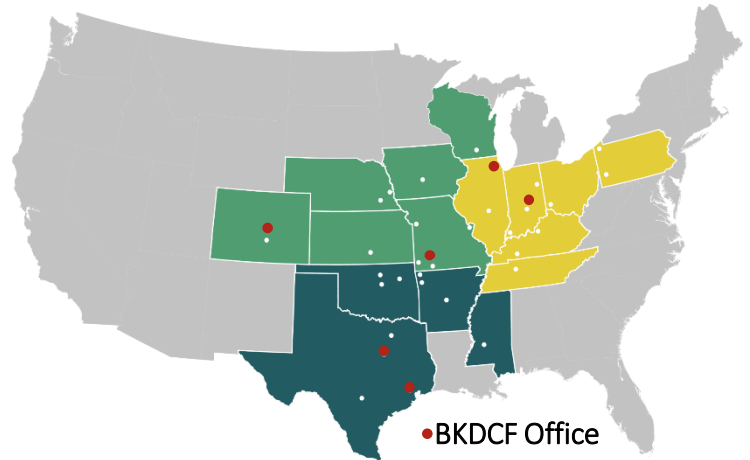
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BKD CORPORATE FINANCE – FULL SERVICE MIDDLE MARKET INVESTMENT BANK

experience insight // The professionals of BKD Corporate Finance, LLC have more than 100 years of combined experience helping company owners plan for and execute their growth and exit strategies. From managing the sale of a company to negotiating the acquisition of a competitor or raising debt and equity capital to improve financial and operational flexibility, BKD Corporate Finance can help you experience the insight to develop a specific course of action for achieving your desired results.



ABOUT BKD CORPORATE FINANCE

BKD Corporate Finance, LLC, a wholly owned subsidiary of **BKD, LLP**, helps companies and stockholders go beyond their numbers by creating value through corporate finance solutions that include mergers, acquisitions, sales, recapitalizations, management buyouts and financings.

Founded in 1994, BKD Corporate Finance is staffed with experienced corporate finance specialists, investment bankers and financial analysts. In addition, the firm draws on the resources of BKD with its network of accountants, auditors, tax professionals, business consultants and industry-specific consultants.

BKD Corporate Finance is a member of the Financial Industry Regulatory Authority and the Securities Investor Protection Corporation.

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Technology

