

MICROSOFT DYNAMICS GP CHECKUP

experience **expertise** // Microsoft Dynamics GP is an intuitive, integrated financial management, business management and supply chain management solution. The software's integration with Microsoft Office can help your employees experience a rapid rate of adoption, increase efficiency through customization, improve reporting capabilities and extend functionality with tailored industry solutions.

Whether implemented a year or a decade ago, Microsoft Dynamics GP should grow and change with your organization's processes and requirements. You need to realize a return on your Dynamics investment. As companies become more familiar with Dynamics, it's necessary for your solution to evolve in an effort to meet these needs. In the spirit of continual improvement, BKD Technologies is proud to announce a new service—the Microsoft Dynamics GP Checkup.

In a set of focused, efficient meetings, BKD Technologies advisors will:

- Review your current business model and identify requirements
 - Changes in organization, business process and staffing
 - Current challenges
 - New users and education needs
 - Integration and streamlining opportunities
- Review month-end closing processes
 - Account reconciliation
 - Module-specific closing needs
- Look over your existing Dynamics GP configuration
 - Identify consistent business process issues
 - Explore functionality (GP or ISV) to address new requirements
 - Conduct a limited assessment of security and controls

- Note any future license needs and timing
- Document current version to identify unapplied hot fixes/service packs/upgrades
- Assess custom code, if applicable, to identify performance or functionality issues
- Review reporting processes
 - Assess use of available business intelligence tools
 - Explore use of SharePoint and dashboards
 - Understand in-house report design capabilities and identify training needs
 - Identify current challenges

The BKD Technologies team can then prepare a Microsoft Dynamics GP Checkup assessment report for your review. This report contains:

- A summary of your use of current system and of current challenges
- Recommendations to address, including:
 - Changes in configuration
 - Changes in process within Dynamics GP
 - Additional training
 - Additional products

Checkups are recommended at least annually; we recommend conducting these reviews on a semiannual basis for newer implementations.

Please contact a BKD Technologies advisor to schedule your Checkup.

BKD THOUGHTWARE™



// articles



// emails



// presentations



// videos



// webinars

bkd.com

FOR MORE INFORMATION // For a complete list of our offices and subsidiaries, visit bkd.com or contact:

BKD^{LLP}
CPAs & Advisors



Scott Brouillette // Principal
sbrouillette@bkd.com // 816.221.6300