



experience **BKD**^{LLP}
CPAs & Advisors

PRIVATE EQUITY SERVICES



experience

“We understand the unique challenges facing the private equity industry. That’s why we focus on providing a single solution for transaction management.”

—Tony Giordano
Vice President
BKD Corporate Finance, LLC

What's driving you? Managing acquisition risks, lowering costs and executing quality deals is difficult in an ever-changing private equity landscape. That's why you need advisors experienced in due diligence, business structuring, foreign markets and expansion matters. **We can help.** Our in-depth expertise and experience comes from successfully assisting with hundreds of transactions and helping private equity firms make sound decisions. So whether you want to acquire or sell a business, we offer the speed, flexibility and resources to help you stay competitive. Experience how our ideas can help **reduce uncertainty and create value.**

ideas

10
top



*With a top 10 U.S. CPA and advisory firm, you'll gain from our broad perspective on the issues you face and **experience a clear point of view.***



experience

TRANSACTION SERVICES

Understand a target's strengths, weaknesses, opportunities and potential threat areas for wise investment decisions

RISK MANAGEMENT

Evaluate and recommend internal controls to help lower risk to your investment

SPECIALIZED TAX

Seize federal, state and local and international opportunities while complying with often complex tax rules



PRE-ACQUISITION SERVICES

Identify value drivers and exposures to help reduce risk

PORTFOLIO MANAGEMENT

Gain peace of mind with solid post-transaction audit and tax services

POST-ACQUISITION SERVICES

Experience smooth post-acquisition integration

“Before the acquisition, we needed both traditional and specialized financial due diligence performed. Our BKD team worked with us in every step of the process, from scope design to the final report. Our BKD team ensured that they met our needs and exceeded our expectations; they were thorough, available and responsive – we could not have asked for better advice or service!”

—Kathleen Boarder
Controller
VVF, LLC

How will you get where you want to go? Does your company struggle with how to enhance both short-term and long-term return on investments? **BKD can help.** Our advisors can assist with business models, cash flow models and working capital engagements. Let us show you how valuable attest and taxation solutions as well as finance, operations and technology services help manage the most complex and fast-paced deals. Let us show you how our **insight can benefit your business**, both before and after the sale.

insight



50 states

Experience reach *from a top-tier firm that serves clients in all 50 states and internationally.*



experience

“A holistic approach to due diligence is vital for discovering a company’s strengths, weaknesses and potential risk areas. It’s about managing uncertainty and creating value.”

—Bryan Wright
Partner

attention

Looking for attention to details and deadlines? Due diligence that is complete and on time? How about advisors who can help you maintain robust acquisition and oversight functions with affordable services and compliance assistance? **Welcome to BKD.** You may already know us as the firm of choice for growing businesses, but what you may not realize is that we are a national firm with comprehensive private equity and transaction services. And we offer this knowledge with a commitment to **unmatched client service.** Experience how our expertise can help you improve your bottom line.

partner 1:6 staff



*With a partner-to-staff ratio much lower than the 1-to-9 average found in other top 10 firms, you'll have access to partners and **experience personal communication.***

How does our experience relate to you?

BKD's services are tailored to:

Private equity groups

Mezzanine lenders

Banks & other lenders

Intermediaries

Corporate acquirers

BKD, LLP, one of the 10 largest CPA and advisory firms in the U.S., provides consulting, tax, assurance and accounting outsourcing solutions to businesses, governmental entities, not-for-profit organizations and individuals.

Praxity, AISBL, a global alliance of independent firms, provides our clients access to professional accounting and auditing firms committed to the high standards required in international business through our membership.

BKD Corporate Finance, LLC, provides merger and acquisition, sales, management buyout, ESOP, recapitalization and financing services. Member FINRA and SIPC.

BKD Wealth Advisors, LLC, an investment advisory firm registered with the U.S. Securities and Exchange Commission, provides personal wealth planning, investment management and estate planning.



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Praxity
MEMBER
GLOBAL ALLIANCE OF
INDEPENDENT FIRMS

The **BKD Experience** is a promise of unmatched client service brought to you by approximately 2,000 CPAs, advisors and dedicated staff who take your business personally. For more information, visit bkd.com.