

# FIRM PROFILE

experience **insight** // **BKD, LLP**, a national CPA and advisory firm, can help individuals and businesses realize their goals. Our dedicated professionals offer audit, tax and consulting services to clients in all 50 states and internationally. BKD and its subsidiaries combine the insight and ideas of multiple disciplines to provide solutions in a wide range of industries.



## ABOUT BKD

**CLIENT SERVICE // The BKD Experience** is a commitment to unmatched client service that's shared by CPAs, advisors and dedicated staff members who take your business personally. We're so dedicated to the idea that we wrote a book—**The BKD Experience: Unmatched Client Service**.

**INTERNATIONAL SOLUTIONS //** BKD is the largest North American member of Praxity, AISBL, a global alliance of independent firms serving clients in approximately 100 countries. We offer multinational clients a gateway to the global marketplace with services delivered by alliance firms committed to the highest standards required in international business.

**PROFESSIONAL AFFILIATIONS //** BKD is a member of the American Institute of CPAs and its three quality centers: Center for Audit Quality, Employee Benefit Plan Audit Quality Center and Governmental Audit Quality Center.

BKD is registered with the Public Company Accounting Oversight Board, which is required to serve as an independent auditor of public companies. BKD audits

approximately 80 U.S. Securities and Exchange Commission registrants, including approximately 30 benefit plans.

**MISSION STATEMENT //** The mission of BKD is to always strive for excellence in providing services to clients, create rewarding career opportunities and maintain sound professional, business and financial standards.

### QUICK FACTS //

- **Clients:** Individuals and private and publicly traded businesses in the health care, manufacturing, distribution, financial services, construction and real estate industries, as well as not-for-profit and governmental entities
- **Total Personnel:** Approximately 2,600
- **Partners & Principals:** Approximately 270
- **Net Revenues:** \$550 million
- **Fiscal Year-End:** May 31
- **Founded:** 1923
- **Locations:** 35 offices serving clients in all 50 states and internationally

## BKD SERVICES

Audit & Assurance

Tax

Business Succession Planning

Employee Benefit Plans

Forensics & Valuation Consulting

Information Technology

Risk Management

State, Local & International Tax

Wealth Management

And more

**BKD, LLP**, a national CPA and advisory firm, provides consulting, tax, assurance and accounting outsourcing solutions to businesses, governmental entities, not-for-profit organizations and individuals.

**BKD Corporate Finance, LLC** provides merger and acquisition, sales, management buyout, ESOP, recapitalization and financing services. Member FINRA and SIPC.

**BKD Wealth Advisors, LLC**, an investment advisory firm registered with the U.S. Securities and Exchange Commission, provides personal wealth planning, investment management and estate planning.

**BKD Foundation** is our 501(c)(3) not-for-profit foundation that enriches BKD's local communities with financial support and our commitment of time.

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